

Equity Offer: Tipolis Pte Ltd

Overview

Tipolis Pte Ltd is a Singapore-based capital corporation raising USD 100 million in equity to develop a global network of Free Private Cities (FPCs).

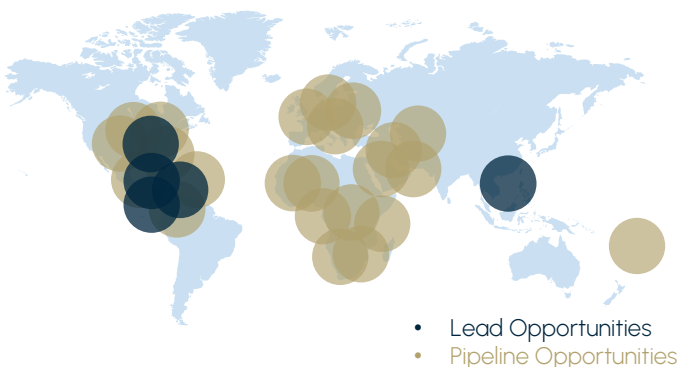
There is a strong trend in increasingly autonomous special economic zones. Tipolis brought this to the next level by designing privately governed, autonomous cities. Tipolis will own, develop & operate a network of FPCs, capitalizing on the trend.

By 2035, Tipolis will achieve:

5+	\$ 891M	\$ 9.8B
Cities Owned by Tipolis	Recurring Free Cash Flow p.a.	Land Value Appreciation

We are in active talks with over 10 governments. Dozens of leads have been explored or pitched to Tipolis over the last years. We select the best, create a win-win situation for governments and Tipolis and establish protection mechanisms against political risks and backlash.

The map below shows active projects where Tipolis is in negotiation to potentially launch a FPC.



Next Steps for Interested Parties

1. Request full pitch deck + NDA
2. Sign NDA
3. Receive data room access
4. Q&A with management
5. Sign private placement agreement

Please direct all inquiries to:

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Alexander D. Voss , CFO	voss@tipolis.com
Andreas Baumgartner , CSO	baumgartner@tipolis.com

Profit Potential

Operating fees (instead of taxes) are generated via residents, companies, and administrative services.

Land appreciation is achieved in the following ways:

	Aggregated to subdivided	3X
	Restricted to unrestricted	5X
	Undeveloped to developed	10X
	Rural to urban	30X
	Third-world to first-world	100X

Projections

Tipolis' share of the city operating companies' yearly recurring EBITDA for the first three cities:

Project	2025	2030	2035
Mainland City (#1)	\$ 2m	\$ 24m	\$ 154m
Asian City (#2)	\$ 1m	\$ 13m	\$ 88m
Island City (#3)	\$ 2m	\$ 23m	\$ 162m

Tipolis' share of total land sales revenue until 2035 & Tipolis' share of remaining land holdings in 2035:

Project	Land Sold	Land Held
Mainland City (#1)	\$ 650m	\$ 2100m
Asian City (#2)	\$ 74m	\$ 1800m
Island City (#3)	\$ 406m	\$ 1100m

Team

Titus Gebel

Deutsche Rohstoff (IPO €130m) & author: Free Private Cities book

Andreas Baumgartner

Ex-Exec. Dir. of Dubai IFC Dispute Resolution Authority

Alexander D. Voss

M&A and corp. restructurings, economist, finance

Ekhard Seeßelberg

IT & project management expert

Marthinus Grobler

Architect and city designer